



MATHEW DOYLE, CFP®
SENIOR INVESTMENT CONSULTANT
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Matt provides investment consulting services to foundations and endowments as well as affluent families. Prior to joining CapTrust in 2004, Matt managed the Private Client Group at Reilly, Fisher & Solomon Investment Advisors and spent three years at Arthur Andersen in the consulting and investment advisory area.

Matt graduated *summa cum laude* from Florida State University with degrees in both Finance and Management Information Systems. He continued his studies at the University of South Florida to deepen his knowledge in the areas of investment policy, asset allocation, manager evaluation, performance measurement and financial planning. Through his continued studies, Matt obtained the CERTIFIED FINANCIAL PLANNER™ certification in July of 2003.

Matt is a former member of the Tampa Bay Estate Planning Council and is the treasurer of the HARC Challenge Foundation, a non-profit serving the Hillsborough Achievement and Resource Centers.

PROFESSIONAL DESIGNATIONS

CERTIFIED FINANCIAL PLANNER™
(CFP®)

YEARS EXPERIENCE

11+

EDUCATION

Bachelor of Science, *summa cum laude*, in both Finance and Management Information Systems from Florida State University

ORGANIZATIONS

HARC Challenge Foundation

SPECIALIZES IN

Foundations and endowments,
affluent families